

**Fill in this information to identify the case:**

Debtor name Ilumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

☐ Check if this is an amended filing

Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 16, 2024

**X /s/ Lauren Flickinger**

Signature of individual signing on behalf of debtor

**Lauren Flickinger**

Printed name

**CEO**

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Illumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

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Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. <b>Real property:</b> Copy line 88 from <i>Schedule A/B</i> .....	\$ <u>0.00</u>
1b. <b>Total personal property:</b> Copy line 91A from <i>Schedule A/B</i> .....	\$ <u>8,153,935.00</u>
1c. <b>Total of all property:</b> Copy line 92 from <i>Schedule A/B</i> .....	\$ <u>8,153,935.00</u>

Part 2: Summary of Liabilities

2. <b>Schedule D: Creditors Who Have Claims Secured by Property</b> (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i> .....	\$ <u>1,250,144.46</u>
3. <b>Schedule E/F: Creditors Who Have Unsecured Claims</b> (Official Form 206E/F)	
3a. <b>Total claim amounts of priority unsecured claims:</b> Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i> .....	\$ <u>0.00</u>
3b. <b>Total amount of claims of nonpriority amount of unsecured claims:</b> Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i> .....	+\$ <u>1,036,219.16</u>
4. <b>Total liabilities</b> ..... Lines 2 + 3a + 3b	\$ <u>2,286,363.62</u>

**Fill in this information to identify the case:**Debtor name Illumivu, Inc.United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINACase number (if known) 24-10169☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. PNC BankBusiness Checking9087\$41,200.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$41,200.00****Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.  
☒ Yes Fill in the information below.

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

**Security Deposit for Office Lease**7.1. Ridgefield Investments, LLC\$5,000.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. See Schedules\$54,684.00

Debtor **Illumivu, Inc.**  
Name

Case number (If known) **24-10169**

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

**\$59,684.00**

**Part 3: Accounts receivable**

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.  
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: **177,620.00** - **0.00** = .... **\$177,620.00**  
face amount doubtful or uncollectible accounts

11b. Over 90 days old: **53,331.00** - **0.00** = .... **\$53,331.00**  
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

**\$230,951.00**

**Part 4: Investments**

13. **Does the debtor own any investments?**

- ☐ No. Go to Part 5.  
☒ Yes Fill in the information below.

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership

15.1. **Cardiogram, Inc.** **100%** % **Tax records** **\$3,088,000.00**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

**\$3,088,000.00**

**Part 5: Inventory, excluding agriculture assets**

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes Fill in the information below.

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

Debtor **Illumivu, Inc.** Case number (If known) **24-10169**  
Name

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>See attached Schedule</u>	<u>\$0.00</u>	<u>Book</u>	<u>\$17,004.00</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.** Add lines 39 through 42. Copy the total to line 86. **\$17,004.00**

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.  
☐ Yes Fill in the information below.

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.  
☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.  
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Debtor **Illumivu, Inc.**  
Name

Case number (If known) **24-10169**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**  
Add lines 71 through 77. Copy the total to line 90.

**\$4,166,413.00**

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor Illumivu, Inc. Case number (If known) 24-10169  
Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<b>\$41,200.00</b>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<b>\$59,684.00</b>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<b>\$230,951.00</b>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<b>\$3,088,000.00</b>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<b>\$0.00</b>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<b>\$0.00</b>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<b>\$17,004.00</b>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<b>\$0.00</b>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<b>\$0.00</b>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<b>\$550,683.00</b>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<b>+</b> <b>\$4,166,413.00</b>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<b>\$8,153,935.00</b>	<b>+ 91b. \$0.00</b>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<b>\$8,153,935.00</b>



**SCHEDULE A/B - QUESTION 41**

Equipment	Location	Cost	Book Value as of 7/31/2024	Market Value
Apple Equipment	from S-Corp Kat/Mark	3,824	1,083	0
Refrigerator	Office	1,724	805	402
Printer/Copier	Kristin	824	384	192
MacBook	Mark T	3,744	1,810	905
MacBook	Kristin	1,550	762	381
Sony TV	Office	693	341	170
Huddly IQ Camera	Office	637	340	170
MacBook	Kristin	1,789	954	477
Mac Mini	Kristin	961	512	256
iPad Air	Mark T	588	329	164
Apple Mac Pro, mouse, fitbit, docking station	Kate	3,320	1,895	948
Apple Mac Pro, docking station	Willy Uriostegui Perez	3,162	1,805	902
Apple Mac Pro Docking Station/Keyboard/Monitor/Mouse	Kristin	4,154	2,527	1,263
Apple Mac Pro	Kristin	2,840	1,728	864
Dell Laptop/Mouse/Keyboard	Kristin	782	476	238
Macbook Pro 14	Mihahi	1,980	1,254	627
		32,572	17,004	7,960
GL		32,572	17,004	
		\$0.00	\$0.00	

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Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<b>Health Catalyst Capital Annex Fund I, LP</b> Creditor's Name  <b>516 Madison Ave</b> <b>New York, NY 10022</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$40,305.52</b>	<b>\$8,033,062.00</b>

2.2	<b>Health Catalyst Capital Annex Fund I, LP</b> Creditor's Name  <b>517 Madison Ave</b> <b>New York, NY 10022</b> Creditor's mailing address  Creditor's email address, if known  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply	<b>\$104,401.99</b>	<b>\$8,033,062.00</b>
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Debtor **Ilumivu, Inc.** Case number (if known) **24-10169**  
Name

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.3	<b>Health Catalyst Capital Annex Fund I, LP</b> <small>Creditor's Name</small>  <b>518 Madison Ave</b> <b>New York, NY 10022</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$55,944.81</b>	<b>\$8,033,062.00</b>
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2.4	<b>Health Catalyst Capital Annex Fund I, LP</b> <small>Creditor's Name</small>  <b>519 Madison Ave</b> <b>New York, NY 10022</b> <small>Creditor's mailing address</small>  <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  Describe the lien  Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$119,687.70</b>	<b>\$8,033,062.00</b>
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2.5	<b>Health Catalyst Capital Annex Fund I, LP</b> <small>Creditor's Name</small>  <b>520 Madison Ave</b> <b>New York, NY 10022</b> <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  Describe the lien	<b>\$79,058.77</b>	<b>\$8,033,062.00</b>
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Debtor **Ilumivu, Inc.** Case number (if known) **24-10169**  
Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6 **Health Catalyst Capital Annex Fund I, LP**

Creditor's Name

**521 Madison Ave  
New York, NY 10022**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$198,175.14**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7 **Health Catalyst Capital Annex Fund I, LP**

Creditor's Name

**522 Madison Ave  
New York, NY 10022**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$197,851.75**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Ilumivu, Inc.** Case number (if known) **24-10169**  
Name

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.
- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.8	<b>Health Catalyst Capital Annex Fund I, LP</b> <small>Creditor's Name</small>  <b>522 Madison Ave</b> <b>New York, NY 10022</b> <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  <hr/> Describe the lien  <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$135,180.00</b>	<b>\$8,033,062.00</b>
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2.9	<b>Pisgah Fund LLC</b> <small>Creditor's Name</small>  <b>280 S Magnum St</b> <b>Durham, NC 27701</b> <small>Creditor's mailing address</small>   <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b>  <b>Last 4 digits of account number</b>  <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  <hr/> Describe the lien  <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$11,625.04</b>	<b>\$8,033,062.00</b>
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2.10	<b>Pisgah Fund LLC</b> <small>Creditor's Name</small>  <b>280 S Magnum St</b> <b>Durham, NC 27701</b> <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien <b>Blanket Lien</b>  <hr/> Describe the lien	<b>\$30,111.90</b>	<b>\$8,033,062.00</b>
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Debtor **Illumivu, Inc.** Case number (if known) **24-10169**

Name

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
1

**Pisgah Fund LLC**

Creditor's Name

**280 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$16,135.75**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
2

**Pisgah Fund LLC**

Creditor's Name

**280 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$34,520.64**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

As of the petition filing date, the claim is:

Check all that apply

Debtor **Ilumivu, Inc.** Case number (if known) **24-10169**

Name

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
3

**Pisgah Fund LLC**

Creditor's Name

**280 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$22,802.34**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
4

**Pisgah Fund LLC**

Creditor's Name

**281 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$57,158.19**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1  
5

**Pisgah Fund LLC**

Creditor's Name

**282 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$57,064.92**

**\$8,033,062.00**

Describe the lien

Debtor Ilumivu, Inc. Case number (if known) 24-10169  
Name

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

2.1  
6

**Pisgah Fund LLC**

Creditor's Name

**280 S Magnum St  
Durham, NC 27701**

Creditor's mailing address

Describe debtor's property that is subject to a lien

**Blanket Lien**

**\$90,120.00**

**\$8,033,062.00**

Describe the lien

Is the creditor an insider or related party?

- ☒ No  
☐ Yes

Is anyone else liable on this claim?

- ☒ No  
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

- ☒ No  
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

**\$1,250,144.46**

**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity



Fill in this information to identify the case:

Debtor name Ilumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	<p>Nonpriority creditor's name and mailing address</p> <p><b>Carolina Logistics</b>  <b>4450 Parris Bridge Road</b>  <b>Boiling Springs, SC 29316</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$5,200.00</b></p>
3.2	<p>Nonpriority creditor's name and mailing address</p> <p><b>Cincinnati Children's Hospital</b>  <b>3333 Burnet Ave</b>  <b>MLC5000</b>  <b>Cincinnati, OH 45229</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$11,264.62</b></p>
3.3	<p>Nonpriority creditor's name and mailing address</p> <p><b>David Lilly</b>  <b>742 Paw Paw Cove</b>  <b>Sylva, NC 28779</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$65,050.00</b></p>
3.4	<p>Nonpriority creditor's name and mailing address</p> <p><b>Divvy</b>  <b>669 W. Quinn Bldg. #42</b>  <b>Pocatello, ID 83202</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number <u>8192</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent  <input type="checkbox"/> Unliquidated  <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit Card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><b>\$14,372.00</b></p>

Debtor	<b>Ilumivu, Inc.</b> Name	Case number (if known)	<b>24-10169</b>
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3.5	<b>Nonpriority creditor's name and mailing address</b> <b>Earth Angel LLC</b> <b>26 Carlisle Road</b> <b>Chestnut Ridge, NY 10977</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$47,354.04</b>
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3.6	<b>Nonpriority creditor's name and mailing address</b> <b>Garmin</b> <b>1200 E. 151st Street</b> <b>Olathe, KS 66062</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>7006</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$33,885.03</b>
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3.7	<b>Nonpriority creditor's name and mailing address</b> <b>Health Catalyst Capital Annex Fund I, LP</b> <b>515 Madison Ave</b> <b>New York, NY 10022</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$155,937.36</b>
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3.8	<b>Nonpriority creditor's name and mailing address</b> <b>Health Catalyst Capital Annex Fund I, LP</b> <b>525 Madison Ave</b> <b>New York, NY 10022</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$68,690.87</b>
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3.9	<b>Nonpriority creditor's name and mailing address</b> <b>Health Catalyst Capital Annex Fund I, LP</b> <b>526 Madison Ave</b> <b>New York, NY 10022</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$221,388.79</b>
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3.10	<b>Nonpriority creditor's name and mailing address</b> <b>Kabbage</b> <b>PO Box 981535</b> <b>El Paso, TX 79998</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,611.32</b>
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3.11	<b>Nonpriority creditor's name and mailing address</b> <b>Lightstream</b> <b>214 N Tryon Street</b> <b>Charlotte, NC 28202</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$50,575.98</b>
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Debtor	<b>Ilumivu, Inc.</b> <small>Name</small>	Case number (if known)	<b>24-10169</b>
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3.12	<b>Nonpriority creditor's name and mailing address</b> <b>Pisgah Fund LLC</b> <b>285 S Magnum St</b> <b>Durham, NC 27701</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$19,812.00</b>
3.13	<b>Nonpriority creditor's name and mailing address</b> <b>Pisgah Fund LLC</b> <b>286 S Magnum St</b> <b>Durham, NC 27701</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$63,853.53</b>
3.14	<b>Nonpriority creditor's name and mailing address</b> <b>Ridgefield Investments, LLC</b> <b>PO Box 6580</b> <b>Raleigh, NC 27628</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Rent</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,361.47</b>
3.15	<b>Nonpriority creditor's name and mailing address</b> <b>Scarab Funds, LLC</b> <b>208 Murray St</b> <b>Hillsborough, NC 27278</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$180,250.00</b>
3.16	<b>Nonpriority creditor's name and mailing address</b> <b>Small Business Administration</b> <b>PO Box 3918</b> <b>Portland, OR 97208-3918</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>7405</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Loan</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$17,118.96</b>
3.17	<b>Nonpriority creditor's name and mailing address</b> <b>Smith Anderson</b> <b>PO Box 2611</b> <b>Raleigh, NC 27602</b>  Date(s) debt was incurred ____ Last 4 digits of account number ____	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Services</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$20,138.63</b>
3.18	<b>Nonpriority creditor's name and mailing address</b> <b>SurveyMonkey Inc.</b> <b>(formerly Momentive Inc.)</b> <b>One Curiosity Way</b> <b>San Mateo, CA 94403</b>  Date(s) debt was incurred ____ Last 4 digits of account number <u>8614</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>Trade Debt</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$11,449.00</b>

Debtor **Ilumivu, Inc.** Case number (if known) **24-10169**

Name

3.19 Nonpriority creditor's name and mailing address

**Yun-De Xiao**  
**2079 Waterford Village Dr**  
**Clemmons, NC 27012**

Date(s) debt was incurred \_

Last 4 digits of account number \_

As of the petition filing date, the claim is: *Check all that apply.*

**\$36,905.56**

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim: **Services**

Is the claim subject to offset? ☒ No ☐ Yes

**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

**Total of claim amounts**

5a. \$ **0.00**

5b. + \$ **1,036,219.16**

5c. \$ **1,036,219.16**

Fill in this information to identify the case:

Debtor name Illumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

☐ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

*Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **License Agreement**

State the term remaining

List the contract number of any government contract

**Garmin International, Inc.**  
**1200 E. 151st Street**  
**Olathe, KS 66062-3426**

2.2. State what the contract or lease is for and the nature of the debtor's interest **Nonresidential Real Property Lease**

State the term remaining

List the contract number of any government contract

**Ridgefield Investments, LLC**  
**PO Box 6580**  
**Raleigh, NC 27628**

Fill in this information to identify the case:

Debtor name Illumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

☐ Check if this is an amended filing

# Official Form 206H

## Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

### 2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

- |       |                     |   |  |   |
|-------|---------------------|---|--|---|
| 2.1   | <b>Kat Houghton</b> | <b>24 Davis Lane<br/>Marshall, NC 28753</b>       | <b>Small Business<br/>Administration</b> | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.16</u><br><input type="checkbox"/> G _____ |
| <hr/> |                     |   |  |   |
| 2.2   | <b>Sandeep Goel</b> | <b>27 Bear Hollow Lane<br/>Fairview, NC 28730</b> | <b>Scarab Funds, LLC</b>                 | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.15</u><br><input type="checkbox"/> G _____ |
| <hr/> |                     |   |  |   |
| 2.3   | <b>Sandeep Goel</b> | <b>27 Bear Hollow Lane<br/>Fairview, NC 28730</b> | <b>Kabbage</b>                           | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.10</u><br><input type="checkbox"/> G _____ |
| <hr/> |                     |   |  |   |
| 2.4   | <b>Sandeep Goel</b> | <b>27 Bear Hollow Lane<br/>Fairview, NC 28730</b> | <b>Lightstream</b>                       | <input type="checkbox"/> D _____<br><input checked="" type="checkbox"/> E/F <u>3.11</u><br><input type="checkbox"/> G _____ |
| <hr/> |                     |   |  |   |

**Fill in this information to identify the case:**

Debtor name Illumivu, Inc.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NORTH CAROLINA

Case number (if known) 24-10169

☐ Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

☐ None.

**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/01/2024 to Filing Date

☒ Operating a business

\$460,603.00

☐ Other \_\_\_\_\_

**For prior year:**

From 1/01/2023 to 12/31/2023

☒ Operating a business

\$868,383.50

☐ Other \_\_\_\_\_

**For year before that:**

From 1/01/2022 to 12/31/2022

☒ Operating a business

\$708,064.52

☐ Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/01/2024 to Filing Date

Interest Earned

\$110.58

**For prior year:**

From 1/01/2023 to 12/31/2023

Interest Earned

\$441.68

**For year before that:**

From 1/01/2022 to 12/31/2022

Interest Earned

\$643.93

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

Debtor Illumivu, Inc.Case number (if known) 24-10169**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See attached Schedule		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See attached Schedule		\$0.00	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
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**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.



Debtor Illumivu, Inc.Case number (if known) 24-10169☐ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Northern Blue LLP 1414 Raleigh Road, Suite 435 Chapel Hill, NC 27514	Attorneys Fees	7/23/2024	\$10,000.00

Email or website address

Who made the payment, if not debtor?

11.2. Moon Wright & Houston, PLLC 212 N. McDowell Street Suite 200 Charlotte, NC 28204	Attorney Fees	9/6/24 9/16/24	\$16,132.33
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Email or website address  
rwright@mwhattorneys.com

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Debtor Illumivu, Inc.Case number (if known) 24-10169

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 1200 Ridgefield Blvd. #170 Asheville, NC 28806	12/1/21 - 9/1/23
14.2. 27 Bear Hollow Lane Fairview, NC 28730	5/1/21 - 4/2/24

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

401k Plan Held with Guideline - Illumivu, Inc.

Employer identification number of the plan

EIN: 85-3221828

Debtor Illumivu, Inc.Case number (if known) 24-10169

Has the plan been terminated?

☒ No☐ Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

Debtor Illumivu, Inc.

Case number (if known) 24-10169

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.  
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
25.1. <b>Cardiogram, Inc.</b> <b>4 Long Shoals Road</b> <b>Ste. B #636</b> <b>Arden, NC 28704</b>	<b>Software application integrated with wearables that monitor heart and other health patterns</b>	<b>EIN: 81-1986447</b>	<b>From-To 10/6/2021 - Current</b>

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. <b>Susan Steinmann</b> <b>51 Church Road</b> <b>Arnold, MD 21012</b>	<b>10/2021 - current</b>
26a.2. <b>Joe Maturo</b> <b>24413 N. 73rd Street</b> <b>Scottsdale, AZ 85255</b>	<b>01/2024 - current</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Debtor **Illumivu, Inc.**

Case number (if known) **24-10169**

Name and address		Date of service From-To
26b.1.	<b>Susan Steinmann 51 Church Road Arnold, MD 21012</b>	<b>Prepared financial statements</b>
Name and address		Date of service From-To
26b.2.	<b>Aprio 2002 Summit Blvd., Suite 120 Atlanta, GA 30319</b>	<b>Prepared 2021 Audit</b>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address		If any books of account and records are unavailable, explain why
26c.1.	<b>Intuit - Online Application</b>	<b>Files located on Sharepoint</b>
26c.2.	<b>Susan Steinmann 51 Church Road Arnold, MD 21012</b>	
26c.3.	<b>Joe Maturo 24413 N. 73rd Street Scottsdale, AZ 85255</b>	
26c.4.	<b>Pisgah Fund, LLC 280 S. Mangum Street Suite 350 Durham, NC 27701</b>	
26c.5.	<b>GreerWalker LLP 227 W. Trade Street, Suite 1100 Charlotte, NC 28202</b>	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address	
26d.1.	<b>Scarab Green Real Estate Asset 208 Murray Street Hillsborough, NC 27278</b>
26d.2.	<b>Health Catalyst Capital 515 Madison Avenue New York, NY 10022</b>
26d.3.	<b>Pisgah Fund LLC 280 S. Mangum St. Suite 350 Durham, NC 27701</b>
26d.4.	<b>Knightsgate Ventures SPV Opportunities L 2 Pine Lodge Place Spring, TX 77382</b>
26d.5.	<b>DFV Capital LLC 10505 Circle Drive Austin, TX 78736</b>

Debtor **Illumivu, Inc.**Case number (if known) **24-10169****Name and address**

26d.6. **Sharon Schendel**  
**42 Juanita Avenue**  
**Mill Valley, CA 94941**

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
- ☐ Yes. Give the details about the two most recent inventories.

**Name of the person who supervised the taking of the inventory**

**Date of inventory**

**The dollar amount and basis (cost, market, or other basis) of each inventory**

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
<b>Lauren Flickinger</b>	<b>460 Lynn Cove Road Asheville, NC 28804</b>	<b>CEO/Director</b>	<b>None</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Brad Wilson</b>	<b>515 Madison Avenue New York, NY 10022</b>	<b>Director</b>	<b>None</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Dan Ross</b>	<b>515 Madison Avenue New York, NY 10022</b>	<b>Director</b>	<b>None</b>
Name	Address	Position and nature of any interest	% of interest, if any
<b>Mark Tuomenoksa</b>	<b>9 Charles Marlow Drive Fairview, NC 28730</b>	<b>Director</b>	<b>13.7%</b>

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☐ No
- ☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Sandeep Goel</b>	<b>27 Bear Hollow Lane Fairview, NC 28730</b>	<b>CEO</b>	<b>10/5/21 - 4/2/24</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Thomas David Smith</b>	<b>307 Hunters Circle Greenville, SC 29617</b>	<b>President</b>	<b>5/1/21 - 6/30/23</b>
Name	Address	Position and nature of any interest	Period during which position or interest was held
<b>Kevin McCarthy d/b/a OSI Holding, LLC</b>	<b>1551 Dunwoody Village Pkwy. Unit 888472 Atlanta, GA 30356</b>	<b>Director</b>	<b>10/12/21 - 2/15/24</b>

Debtor Illumivu, Inc.

Case number (if known) 24-10169

Name	Address	Position and nature of any interest	Period during which position or interest was held
Marc Jackson	1013 Valley Rose Way Durham, NC 27712	Director	11/27/23 - 6/30/24

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 See attached Schedule			
Relationship to debtor			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☒ No  
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No  
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
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**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 16, 2024

/s/ Lauren Flickinger  
Signature of individual signing on behalf of the debtor

Lauren Flickinger  
Printed name

Position or relationship to debtor CEO

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☐ No  
☒ Yes

Illumivu, Inc. SOFA  
 Document Page 32 of 41  
 #3 - Certain Payments or Transfers to Creditors within 90 Days Before Filing

Illumivu, Inc.  
 General Ledger  
 June 17 - September 15, 2024

Date	Transaction Type	Num	Name	Amount
07/02/2024	Bill Payment (Check)		BCBS	\$ (11,721.84)
07/29/2024	Bill Payment (Check)		BCBS	(10,988.83)
08/26/2024	Bill Payment (Check)		BCBS	(10,988.83)
09/13/2024	Journal Entry	2470	BCBS	(8,758.83)
				<u>\$ (42,458.33)</u>
06/27/2024	Expense		Cardiogram	\$ (10,000.00)
				<u>\$ (10,000.00)</u>
06/18/2024	Journal Entry	2352	Clevertap	\$ (27,751.50)
				<u>\$ (27,751.50)</u>
06/17/2024	Expense		Divvy	\$ (20,479.59)
07/16/2024	Expense		Divvy	(15,780.05)
				<u>\$ (36,259.64)</u>
07/05/2024	Bill Payment (Check)		Dnamic Source LLC	\$ (29,440.00)
08/01/2024	Bill Payment (Check)		Dnamic Source LLC	(31,680.00)
09/04/2024	Bill Payment (Check)		Dnamic Source LLC	(32,960.00)
				<u>\$ (94,080.00)</u>
09/13/2024	Journal Entry	2468	Epic - D&O	\$ (41,627.83)
				<u>\$ (41,627.83)</u>
07/05/2024	Bill Payment (Check)		Garmin International Inc	\$ (7,000.00)
09/03/2024	Journal Entry	2456	Garmin International Inc	(5,849.40)
09/05/2024	Journal Entry	2464	Garmin International Inc	(2,437.25)
				<u>\$ (15,286.65)</u>
08/19/2024	Bill Payment (Check)		GreerWalker LLP	\$ (15,000.00)
09/09/2024	Bill Payment (Check)		GreerWalker LLP	(15,000.00)
				<u>\$ (30,000.00)</u>
06/18/2024	Expense		Guideline 401K	\$ (1,470.31)
07/02/2024	Expense		Guideline 401K	(2,001.04)
07/18/2024	Expense		Guideline 401K	(2,117.56)
07/30/2024	Expense		Guideline 401K	(30,016.68)
08/06/2024	Expense		Guideline 401K	(2,138.58)
08/20/2024	Expense		Guideline 401K	(1,666.12)
09/04/2024	Expense		Guideline 401K	(1,809.40)
				<u>\$ (41,219.69)</u>
07/05/2024	Bill Payment (Check)		Health Catalyst Capital Management, LLC	\$ (1,234.93)
08/30/2024	Bill Payment (Check)		Health Catalyst Capital Management, LLC	(37,300.00)
				<u>\$ (38,534.93)</u>
06/24/2024	Journal Entry	2359	Kabbage	\$ (9,245.28)
				<u>\$ (9,245.28)</u>
08/06/2024	Bill Payment (Check)		Moon Wright & Houston	\$ (31,738.00)
				<u>\$ (31,738.00)</u>
07/23/2024	Bill Payment (Check)		Northern Blue LLP	\$ (10,000.00)
				<u>\$ (10,000.00)</u>
07/09/2024	Expense		Patrick Boyle	\$ (7,692.31)
				<u>\$ (7,692.31)</u>



Illumivu, Inc.  
 General Ledger  
 June 17 - September 15, 2024

Date	Transaction Type	Num	Name	Amount
08/29/2024	Bill Payment (Check)		Pisgah Fund LLC	\$ (15,000.00)
				\$ (15,000.00)
07/03/2024	Bill Payment (Check)		Reinfied	\$ (6,100.00)
08/02/2024	Bill Payment (Check)		Reinfied	(6,100.00)
09/03/2024	Bill Payment (Check)		Reinfied	(6,100.00)
				\$ (18,300.00)
07/29/2024	Bill Payment (Check)		Salesforce, Inc.	\$ (20,935.98)
				\$ (20,935.98)
06/28/2024	Journal Entry	2381	Sandeep Goel	\$ (51,042.00)
07/01/2024	Bill Payment (Check)		Sandeep Goel	(101,469.54)
				\$ (152,511.54)
07/05/2024	Bill Payment (Check)		ScyllaDB Inc.	\$ (10,000.00)
07/15/2024	Bill Payment (Check)		ScyllaDB Inc.	(58,826.20)
08/29/2024	Bill Payment (Check)		ScyllaDB Inc.	(30,666.45)
				\$ (99,492.65)

## #4 Payments or Other Transfers of Property Made Within 1 Year Before Filing That Benefitted Any Insider

Illumivu, Inc.

General Ledger

September 16, 2023 - September 15, 2024

Date	Transaction type	Num	Name	Amount
10/02/2023	Journal Entry	1542	Earth Angel LLC	\$ (4,665.00)
11/01/2023	Journal Entry	1648	Earth Angel LLC	(4,665.00)
12/07/2023	Journal Entry	1768	Earth Angel LLC	(4,665.00)
01/04/2024	Expense		Earth Angel LLC	(4,665.00)
				<u>\$ (18,660.00)</u>
10/02/2023	Journal Entry	1543	OSI	\$ (4,166.67)
11/01/2023	Journal Entry	1647	OSI	(4,166.67)
11/28/2023	Journal Entry	1733	OSI	(4,166.67)
12/15/2023	Journal Entry	1818	OSI	(4,166.67)
12/27/2023	Journal Entry	1858	OSI	(4,166.67)
01/04/2024	Expense		OSI	(4,166.67)
				<u>\$ (25,000.02)</u>
11/27/2023	Check	10017	Sandeep Goel	\$ (10,000.00)
12/01/2023	Check	10019	Sandeep Goel	(2,200.00)
12/18/2023	Check	10022	Sandeep Goel	(10,000.00)
01/03/2024	Check	10026	Sandeep Goel	(7,000.00)
02/07/2024	Check	10025	Sandeep Goel	(4,000.00)
04/17/2024	Journal Entry	2184	Sandeep Goel	(3,265.00)
				<u>\$ (36,465.00)</u>
09/24/2023	Journal Entry	1345	Scarab Global Community Impact Fund	\$ (1,750.00)
10/05/2023	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
10/31/2023	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
11/29/2023	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
12/19/2023	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
02/01/2024	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
03/28/2024	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
05/06/2024	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
05/29/2024	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
07/05/2024	Bill Payment (Check)		Scarab Global Community Impact Fund	(1,750.00)
				<u>\$ (17,500.00)</u>

Illumivu, Inc.  
Document Page 35 of 41  
#30 Payments, Distributions, or Withdrawals Credited or Given to Insiders

Illumivu, Inc.  
General Ledger  
September 16, 2023 - September 15, 2024

Date	Transaction type	Num	Name	Amount
9/28/2023	Journal Entry	1534	Mark Tuomenoksa	\$ (4,799.46)
10/15/2023	Journal Entry	1585	Mark Tuomenoksa	(4,788.46)
10/30/2023	Journal Entry	1636	Mark Tuomenoksa	(4,788.47)
11/15/2023	Journal Entry	1677	Mark Tuomenoksa	(4,788.47)
11/28/2023	Journal Entry	1731	Mark Tuomenoksa	(4,788.46)
12/13/2023	Journal Entry	1805	Mark Tuomenoksa	(4,788.47)
12/27/2023	Journal Entry	1855	Mark Tuomenoksa	(5,168.27)
01/10/2024	Journal Entry	1920	Mark Tuomenoksa	(4,826.87)
01/24/2024	Journal Entry	1967	Mark Tuomenoksa	(4,826.86)
02/15/2024	Journal Entry	2004	Mark Tuomenoksa	(4,826.87)
03/05/2024	Journal Entry	2065	Mark Tuomenoksa	(4,826.87)
03/15/2024	Journal Entry	2085	Mark Tuomenoksa	(4,826.87)
04/04/2024	Journal Entry	2162	Mark Tuomenoksa	(4,826.87)
04/12/2024	Journal Entry	2173	Mark Tuomenoksa	(4,826.86)
04/29/2024	Journal Entry	2215	Mark Tuomenoksa	(4,826.87)
05/13/2024	Journal Entry	2266	Mark Tuomenoksa	(4,826.86)
05/29/2024	Journal Entry	2310	Mark Tuomenoksa	(4,826.88)
06/12/2024	Journal Entry	2334	Mark Tuomenoksa	(4,826.87)
06/27/2024	Journal Entry	2356	Mark Tuomenoksa	(4,826.86)
07/12/2024	Journal Entry	2395	Mark Tuomenoksa	(4,826.87)
07/29/2024	Journal Entry	2419	Mark Tuomenoksa	(4,826.87)
08/14/2024	Journal Entry	2435	Mark Tuomenoksa	(186.77)
08/29/2024	Journal Entry	2453	Mark Tuomenoksa	(186.74)
09/12/2024	Journal Entry	2466	Mark Tuomenoksa	(186.75)
				<u>\$ (102,046.47)</u>
9/28/2023	Journal Entry	1534	Katherine J. Houghton	\$ (2,638.43)
10/15/2023	Journal Entry	1585	Katherine J. Houghton	(2,638.34)
10/30/2023	Journal Entry	1636	Katherine J. Houghton	(2,638.35)
11/15/2023	Journal Entry	1677	Katherine J. Houghton	(2,638.33)
11/28/2023	Journal Entry	1731	Katherine J. Houghton	(2,638.34)
12/13/2023	Journal Entry	1805	Katherine J. Houghton	(2,638.34)
12/27/2023	Journal Entry	1855	Katherine J. Houghton	(2,638.35)
01/10/2024	Journal Entry	1920	Katherine J. Houghton	(2,682.15)
01/24/2024	Journal Entry	1967	Katherine J. Houghton	(2,682.16)
02/15/2024	Journal Entry	2004	Katherine J. Houghton	(2,682.14)
03/05/2024	Journal Entry	2065	Katherine J. Houghton	(2,682.14)
03/15/2024	Journal Entry	2085	Katherine J. Houghton	(2,682.15)
04/04/2024	Journal Entry	2162	Katherine J. Houghton	(2,682.16)
04/12/2024	Journal Entry	2173	Katherine J. Houghton	(1,886.18)
				<u>\$ (36,447.56)</u>
01/10/2024	Journal Entry	1920	Sandeep Goel	\$ (10,125.95)
01/24/2024	Journal Entry	1967	Sandeep Goel	(10,125.94)
02/15/2024	Journal Entry	2004	Sandeep Goel	(10,125.95)
03/07/2024	Journal Entry	2075	Sandeep Goel	(10,125.94)
03/15/2024	Journal Entry	2085	Sandeep Goel	(10,125.96)
04/04/2024	Journal Entry	2162	Sandeep Goel	(10,125.94)
04/04/2024	Journal Entry	2163	Sandeep Goel	(1,497.74)
04/04/2024	Journal Entry	2163	Sandeep Goel	(147.59)
06/28/2024	Journal Entry	2373	Sandeep Goel	(87,732.50)
				<u>\$ (150,133.51)</u>

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court  
Western District of North Carolina**

In re **Illumivu, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<b>Normal Hourly Rates</b>
Prior to the filing of this statement I have received .....	\$	<b>31,738.00</b>
Balance Due .....	\$	<b>0.00</b>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Debtor paid a trust deposit of \$31,738.00. \$16,132.33 was applied to pre-petition work. \$15,605.67 remains on account for post-petition work. Debtor has agreed to pay post-petition fees and expenses as approved by the Bankruptcy Court.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Continued representation of the Debtor in the event the case is converted from Chapter 11 to another Chapter of the Bankruptcy Code; appeals of rulings by the Bankruptcy Court.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**September 16, 2024**

*Date*

**/s/ Richard S. Wright**

**Richard S. Wright 24622**

*Signature of Attorney*

**Moon Wright & Houston, PLLC**

**212 N. McDowell Street**

**Suite 200**

**Charlotte, NC 28204**

**704-944-6560 Fax: 704-944-0380**

**rwright@mwhattorneys.com**

*Name of law firm*

**United States Bankruptcy Court  
Western District of North Carolina**

In re **Illumivu, Inc.**

Debtor(s)

Case No. **24-10169**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**See attached Schedule**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **September 16, 2024**

Signature **/s/ Lauren Flickinger**  
**Lauren Flickinger**

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**Ilumivu, Inc. - Cap Table as of Dec 31, 2023**  
**(Issued and Outstanding Shares)**

Investor	Options	Common	Series A	CSE	% CSE
Katherine J. Houghton	--	14,262,500	--	14,262,500	13.70%
Mark Tuomenoksa	--	14,262,500	--	14,262,500	13.70%
Thomas David Smith	--	14,262,500	--	14,262,500	13.70%
SourceFlow Capital, LLLP (Sandeep Goel)	--	14,262,500	--	14,262,500	13.70%
David Lilly	--	2,450,000	--	2,450,000	2.30%
Earth Angel, LLC	--	1,750,000	--	1,750,000	1.70%
Sharon Schendel	--	57,541	172,623	230,164	0.20%
The F. Colby Lewis III Revocable Trust	--	57,541	172,623	230,164	0.20%
Innokentiy Belotskiy	--	28,006	84,020	112,026	0.10%
Elias Bingham (Part of Scarab Fund Group)	--	55,185	165,555	220,740	0.20%
Grant Robert Jensen (Part of Scarab Fund Group)	--	11,037	33,111	44,148	0.00%
Michael Laybold (Part of Scarab Fund Group)	--	11,037	33,111	44,148	0.00%
Stephanie Stevie Barile (Part of Scarab Fund Group)	--	11,037	33,111	44,148	0.00%
Max J Jang (Part of Scarab Fund Group)	--	11,032	33,097	44,129	0.00%
Scarab Funds LLC (For Scarab Green Real Asset Fund)	--	82,673	248,018	330,691	0.30%
Angelina Bellochio (Part of Scarab Fund Group)	--	1,102	3,304	4,406	0.00%
Candor Bourne (Part of Scarab Fund Group)	--	11,016	33,048	44,064	0.00%
Catherine King (Part of Scarab Fund Group)	--	11,016	33,048	44,064	0.00%
Christina Beck (Part of Scarab Fund Group)	--	1,102	3,304	4,406	0.00%
George Benjamin Bingham (Part of Scarab Fund Group)	--	27,540	82,620	110,160	0.10%
Marnita Butler (Part of Scarab Fund Group)	--	1,102	3,304	4,406	0.00%
Nathan Bingham (Part of Scarab Fund Group)	--	2,203	6,609	8,812	0.00%
Knightsgate Ventures II, LP	--	163,667	490,998	654,665	0.60%
KOPIS Ventures, LLC	--	12,989	38,969	51,958	0.00%
Health Catalyst Capital, L.P.	--	--	27,675,079	27,675,079	26.50%
TaChung Hsieh	--	928,904	--	928,904	0.90%
ScopeAI, LLC	--	738,852	--	738,852	0.70%
Alnico II, LLC	--	159,642	--	159,642	0.20%
Elad Gil	--	121,642	--	121,642	0.10%
Justin Palmer	--	48,380	--	48,380	0.00%
Othman Laraki	--	60,821	--	60,821	0.10%
The Scott Family Trust	--	152,053	--	152,053	0.10%
Homebrew, LLC	--	121,642	--	121,642	0.10%
Joshua Reeves	--	60,821	--	60,821	0.10%
Homebrew Ventures II, L.P.	--	355,251	--	355,251	0.30%
Mint I Investments	--	176,934	--	176,934	0.20%
The Durant Company LLC	--	176,934	--	176,934	0.20%
OSI Holdings, LLC	--	689,767	--	689,767	0.70%

DFV Capital	--	318,066	--	318,066	0.30%
Scarab Funds LLC (For Scarab Green Real Asset Fund)	--	477,099	--	477,099	0.46%
Health Watch SPV – Knightsgate Ventures SPV Opportunities LLC	--	493,002	--	493,002	0.47%
Sharon Schendel	--	159,033	--	159,033	0.15%
The Pisgah Fund	--	--	7,982,120	7,982,120	7.60%
<b>TOTAL</b>	--	<b>67,045,669</b>	<b>37,327,672</b>	<b>104,373,341</b>	<b>#####</b>

**United States Bankruptcy Court  
Western District of North Carolina**

In re	<u><b>Illumivu, Inc.</b></u>	Debtor(s)	Case No.	<u><b>24-10169</b></u>
			Chapter	<u><b>11</b></u>

**VERIFICATION OF CREDITOR MATRIX**

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date:	<u><b>September 16, 2024</b></u>	<u><b>/s/ Lauren Flickinger</b></u>
		<b>Lauren Flickinger/CEO</b>
		Signer/Title



**United States Bankruptcy Court  
Western District of North Carolina**

In re **llumivu, Inc.**

Debtor(s)

Case No. **24-10169**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **llumivu, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

**September 16, 2024**

Date

**/s/ Richard S. Wright**

**Richard S. Wright 24622**

Signature of Attorney or Litigant

Counsel for **llumivu, Inc.**

**Moon Wright & Houston, PLLC**

**212 N. McDowell Street**

**Suite 200**

**Charlotte, NC 28204**

**704-944-6560 Fax:704-944-0380**

**rwright@mwhattorneys.com**